

**XILINX, INC.****CONDENSED CONSOLIDATED STATEMENTS OF INCOME****(Unaudited)****(In thousands, except per share amounts)**

	<b>Three Months Ended</b>			<b>Six Months Ended</b>	
	<b>Oct. 1, 2011</b>	<b>Jul. 2, 2011</b>	<b>Oct. 2, 2010</b>	<b>Oct. 1, 2011</b>	<b>Oct. 2, 2010</b>
Net revenues	\$ 555,209	\$ 615,463	\$ 619,666	\$ 1,170,672	\$ 1,214,403
Cost of revenues	200,564	223,132	213,260	423,696	421,436
Gross margin	354,645	392,331	406,406	746,976	792,967
Operating expenses:					
Research and development	105,774	106,017	96,578	211,791	191,062
Selling, general and administrative	88,681	96,396	87,174	185,077	171,232
Amortization of acquisition-related intangibles	1,982	1,623	-	3,605	-
Restructuring charges	3,369	-	-	3,369	-
Total operating expenses	199,806	204,036	183,752	403,842	362,294
Operating income	154,839	188,295	222,654	343,134	430,673
Interest and other expense, net	(8,598)	(7,811)	(3,484)	(16,409)	(8,614)
Income before income taxes	146,241	180,484	219,170	326,725	422,059
Provision for income taxes	19,955	26,110	48,275	46,065	92,577
Net income	\$ 126,286	\$ 154,374	\$ 170,895	\$ 280,660	\$ 329,482
Net income per common share:					
Basic	\$ 0.48	\$ 0.58	\$ 0.66	\$ 1.06	\$ 1.23
Diluted	\$ 0.47	\$ 0.56	\$ 0.65	\$ 1.03	\$ 1.22
Cash dividends declared per common share	\$ 0.19	\$ 0.19	\$ 0.16	\$ 0.38	\$ 0.32
Shares used in per share calculations:					
Basic	264,006	265,313	260,151	264,853	267,355
Diluted	267,927	276,077	263,286	273,009	270,484

**XILINX, INC.**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
(In thousands)

	Oct. 1, 2011	Apr. 2, 2011 *
	<u>(Unaudited)</u>	<u></u>
<b>ASSETS</b>		
Current assets:		
Cash, cash equivalents and short-term investments	\$ 1,807,545	\$ 1,926,413
Accounts receivable, net	216,416	286,464
Inventories	247,652	264,745
Deferred tax assets and other current assets	142,645	145,164
	<u>2,414,258</u>	<u>2,622,786</u>
Total current assets		
Net property, plant and equipment	384,893	380,570
Long-term investments	1,048,492	766,452
Other assets	420,156	371,042
	<u>4,267,799</u>	<u>4,140,850</u>
<b>Total Assets</b>	<b>\$ 4,267,799</b>	<b>\$ 4,140,850</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 294,945	\$ 268,377
Deferred income on shipments to distributors	72,504	99,763
	<u>367,449</u>	<u>368,140</u>
Total current liabilities		
Convertible debentures	899,803	890,980
Deferred tax liabilities	433,491	403,990
Other long-term liabilities	74,642	63,123
	<u>2,492,414</u>	<u>2,414,617</u>
Stockholders' equity		
<b>Total Liabilities and Stockholders' Equity</b>	<b>\$ 4,267,799</b>	<b>\$ 4,140,850</b>

\* Derived from audited financial statements

**XILINX, INC.**  
**SUPPLEMENTAL FINANCIAL INFORMATION**

**(Unaudited)**

**(In thousands)**

**Three Months Ended**

**SELECTED CASH FLOW INFORMATION:**

	Oct. 1, 2011	Jul. 2, 2011	Oct. 2, 2010
Depreciation	\$ 13,396	\$ 13,698	\$ 12,747
Amortization	4,326	3,710	1,943
Stock-based compensation	16,899	13,767	15,421
Net cash provided by operating activities	199,584	237,694	41,616
Purchases of property, plant and equipment	17,628	13,789	15,177
Payment of dividends to stockholders	50,348	50,456	41,645
Repurchases of common stock	111,537	65,654	32,976
Proceeds from issuance of common stock to employees and excess tax benefit	28,369	31,450	41,816

**STOCK-BASED COMPENSATION INCLUDED IN:**

Cost of revenues	\$ 1,284	\$ 1,310	\$ 1,312
Research and development	8,103	6,487	7,341
Selling, general and administrative	7,512	5,970	6,768