

XILINX, INC.
CONDENSED CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)
(In thousands, except per share amounts)

	Three Months Ended			Nine Months Ended	
	Jan. 1, 2011	Oct. 2, 2010	Jan. 2, 2010	Jan. 1, 2011	Jan. 2, 2010
Net revenues	\$ 567,190	\$ 619,666	\$ 513,349	\$ 1,781,593	\$ 1,304,534
Cost of revenues	194,419	213,260	184,320	615,855	486,319
Gross margin	372,771	406,406	329,029	1,165,738	818,215
Operating expenses:					
Research and development	98,453	96,578	101,867	289,515	275,245
Selling, general and administrative	86,531	87,174	85,037	257,763	237,214
Amortization of acquisition-related intangibles	-	-	-	-	2,493
Restructuring charges	4,276	-	5,531	4,276	27,217
Total operating expenses	189,260	183,752	192,435	551,554	542,169
Operating income	183,511	222,654	136,594	614,184	276,046
Impairment loss on investments	-	-	(3,041)	-	(3,041)
Interest and other expense, net	(3,302)	(3,484)	(542)	(11,916)	(13,234)
Income before income taxes	180,209	219,170	133,011	602,268	259,771
Provision for income taxes	27,868	48,275	26,103	120,445	50,819
Net income	\$ 152,341	\$ 170,895	\$ 106,908	\$ 481,823	\$ 208,952
Net income per common share:					
Basic	\$ 0.59	\$ 0.66	\$ 0.39	\$ 1.82	\$ 0.76
Diluted	\$ 0.58	\$ 0.65	\$ 0.38	\$ 1.79	\$ 0.75
Cash dividends declared per common share	\$ 0.16	\$ 0.16	\$ 0.16	\$ 0.48	\$ 0.44
Shares used in per share calculations:					
Basic	259,418	260,151	276,832	265,085	275,989
Diluted	263,612	263,286	278,566	268,778	277,030

XILINX, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(In thousands)

	Jan. 1, 2011	Apr. 3, 2010
	<u>(Unaudited)</u>	<u></u>
ASSETS		
Current assets:		
Cash, cash equivalents and short-term investments	\$ 1,764,765	\$ 1,386,605
Accounts receivable, net	369,657	262,735
Inventories	242,532	130,628
Deferred tax assets and other current assets	153,701	127,098
Total current assets	<u>2,530,655</u>	<u>1,907,066</u>
Net property, plant and equipment	376,764	365,878
Long-term investments	660,167	582,202
Other assets	290,847	329,172
Total Assets	<u><u>\$ 3,858,433</u></u>	<u><u>\$ 3,184,318</u></u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 294,483	\$ 277,029
Deferred income on shipments to distributors	80,536	80,132
Total current liabilities	<u>375,019</u>	<u>357,161</u>
Convertible debentures	887,197	354,798
Deferred tax liabilities	368,521	294,149
Other long-term liabilities	54,090	57,740
Stockholders' equity	<u>2,173,606</u>	<u>2,120,470</u>
Total Liabilities and Stockholders' Equity	<u><u>\$ 3,858,433</u></u>	<u><u>\$ 3,184,318</u></u>

XILINX, INC.
SUPPLEMENTAL FINANCIAL INFORMATION
(Unaudited)
(In thousands)

	Three Months Ended			Nine Months Ended	
	Jan. 1, 2011	Oct. 2, 2010	Jan. 2, 2010	Jan. 1, 2011	Jan. 2, 2010
SELECTED CASH FLOW INFORMATION:					
Depreciation	\$ 12,500	\$ 12,747	\$ 12,867	\$ 37,438	\$ 37,932
Amortization	1,873	1,943	3,210	5,559	11,777
Stock-based compensation	14,754	15,421	15,519	45,295	41,010
Net cash provided by operating activities	332,527	41,616	185,478	479,185	450,421
Purchases of property, plant and equipment	14,880	15,177	8,693	48,324	17,540
Payment of dividends to stockholders	41,489	41,645	44,299	126,951	121,617
Repurchases of common stock	2,634	32,976	25,000	468,943	25,000
Proceeds from issuance of common stock to employees and excess tax benefit	24,991	41,816	13,546	72,624	13,167
STOCK-BASED COMPENSATION INCLUDED IN:					
Cost of revenues	\$ 1,092	\$ 1,312	\$ 1,291	\$ 3,671	\$ 3,678
Research and development	7,120	7,341	7,289	21,665	18,140
Selling, general and administrative	6,542	6,768	6,939	19,959	18,247
Restructuring charges	-	-	-	-	945