

Operating Expense Reconciliation

	Fiscal Year Ended			
(in millions)	2011	2012	2013	2014
Total operating expenses (GAAP)	\$ 755	\$ 827	\$ 851	\$ 890
Restructuring charges	10	3	-	-
Litigation	-	15	-	9
Total operating expenses excluding restructuring charges and litigation (non-GAAP)	\$ 745	\$ 809	\$ 851	\$ 881

Free Cash Flow Reconciliation

	Fiscal Years Ended									
(in thousands)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Cash flows from operations (GAAP)	\$ 275,486	\$ 489,423	\$ 551,568	\$ 581,000	\$ 442,530	\$ 554,291	\$ 724,152	\$ 826,739	\$ 656,537	\$ 804,917
Capital expenditures	(61,377)	(67,040)	(110,777)	(45,593)	(39,109)	(28,152)	(64,979)	(70,071)	(30,265)	(44,865)
Free cash flows (non-GAAP)	\$ 214,109	\$ 422,383	\$ 440,791	\$ 535,407	\$ 403,421	\$ 526,139	\$ 659,173	\$ 756,668	\$ 626,272	\$ 760,052
Revenue	\$1,573,233	\$1,726,250	\$1,842,739	\$1,841,372	\$1,825,184	\$1,833,554	\$2,369,445	\$2,240,736	\$2,168,652	\$2,382,531
Free cash flows as a percentage of revenue (non-GAAP)	13.61%	24.47%	23.92%	29.08%	22.10%	28.70%	27.82%	33.77%	28.88%	31.90%